

EchoSign for NetSuite



EchoSign for NetSuite is the fast and secure way to exchange documents online

42 minutes is the average time it takes to obtain document signatures with EchoSign, the leader in cloud electronic signature solutions. With EchoSign, there's nothing to learn or install, your contracts are sent from NetSuite with a click, signed by your clients in seconds and tracked and filed automatically. It's as easy as it sounds.

EchoSign for NetSuite

EchoSign, now fully integrated with NetSuite, allows you to send, monitor and organize contracts directly from the NetSuite CRM. Track the progression of a contract from estimate to sales order, automate follow-ups based on signer activity and, once you're signers have signed with a click, your contracts are automatically signed, tracked and filed back into NetSuite.



Features / Benefits:

- Send, monitor and manage e-sign documents in either the NetSuite or EchoSign interface
- Real-time updates allow you to monitor progress
- Automatically stores and manages all your signed contracts
- Manage viewing rights for management teams
- Full mobile support & automation for fax signing
- Delivers enterprise grade security through SAS 70 data centers
- Integration via native NetSuite fields and forms
- Searches / Reports / Dashboards
- Workflows and Scripting
- Real-time Monitoring with Triggers and Alerts
- Estimates for signature with a click
- Create end-to-end workflow with Document Capture
- Send any customer facing form for signature without printing
- No additional cost for NetSuite integration
- Improved reporting accuracy based on customer's actions

Pricing:

Users:	5
Monthly Fee:	\$200 / month
Annual Fee:	\$2,400
Installation Fee:	\$2,000

Installation fee includes:

- EchoSign for NetSuite installation
- Trajectory custom enhancements
- Basic reporting set up
- Sales form customization to include EchoSign
- 2 training sessions

Trajectory knows your business

Trajectory combines the knowledge we have of your business with our own technical expertise to offer you a seamless deployment of EchoSign to NetSuite. Additionally, Trajectory delivers EchoSign workflow, reporting and automation specifically tailored to your organization.

Success, **period.**